Esia Wiki - https://wiki.esia-sa.com/

Reports Module

Simply create reports on all the data collected by ESIA. Send them automatically at intervals of your choosing. The reports will be automatically generated and transmitted with their updated data. The reports are divided into blocks. You can consult the list of blocks.



Report

This tab allows you to create a report template and repeat it over time. It can be modified at any time.

How to add a report

Go to the "Report"then "Add".



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Click on the icon 🖾. You will be taken to the following page:

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CANEVAS			
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PARAMÈTRES DU CANEVAS			- 1
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Nom du client	Description du titre du rapport	Langue du rapport	
		Français 🗸	·
Image du rapport			
esia			
Charger nouvelle image			
PARAMÈTRES DES ENVOIS DE MAIL			- 1
Généré par	Destinataire(s)	Sujet mail	_
	Select Some Options		
Texte mail			
			11
Ajouter Canevas			
			*

Now you need to fill in the **canvas parameters** parameters **report parameters** and the **e-mail parameters**.

Report parameters

To set up the canvas, you need to :

- Name the canvas
- Give the canvas a description
- Define the sending interval (daily, weekly, etc.) using the drop-down list.
- Define the date of the first transmission. From this date onwards, the time interval will apply.

Report parameters

In this section you can:

- Name the report
- Choose the font size for the report name.
- Define the font colour
- Enter the client's name
- Give a description of the report title
- Choose the report language
- Choose a report header logo (default is ESIA)

Email settings

This tab allows you to :

- Enter the name of the person who generated the report
- Choose a recipient (a user created in ESIA)
- The subject of the email
- The text of the email

You can now add your canvas by clicking on the button at the bottom of the window.

Adding blocks

Once a canvas has been added, ESIA will tell you in the same window that your report canvas is missing blocks. A block is a space in your report which will contain the information you require.

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CANEVAS BLOCS	Â
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Disponibilité de group T Ajouter Bloc	L
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You can consult the list of blocks.



Organising and completing your blocks

Once you have added your blocks, you can organise their order by dragging and dropping them. This will represent the structure of your report. By clicking on the block name, you can set the parameters and choose the information the block should contain.

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Disponibilité de group Ajouter Bloc	
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LOG RGPD (REGISTRE RGPD)	Î
+ VALEUR DE SERVICES (VALEUR DE SERVICES PAR SERVICE)	Î
VALEUR DE SERVICES (VALEUR DE SERVICES PAR SERVICE)	Î

Generate the report

Once you have completed all the above steps, the last section, "Generate report", appears. Here you can name the report and decide whether or not you want to receive it by email.

CÉNÉRATION À LA VOLÉE	
Nom du rapport	
Rapport-02	
Z Recevoir ce rapport par mail	
Générer rapport Visualisation du rapport	
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- **View report**Allows you to preview the report.
- Generate reportGenerates the report instantly

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Disponibilité		
Voici la description disponibilité d'un noeud		
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Template

Once the canvas has been created, you can find it in the tab « caneva ».

From here you can **duplicate**it **share it**share **edit it** or **delete it**.

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History

HISTORIQUE						
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TP-Rapport	BUG-RAPPORT	10/02/2023	10/02/2022	10/02/2023	۵ ک	
TP-Rapport	BUG-RAPPORT	09/02/2023	09/02/2022	09/02/2023		
TP-Rapport	BUG-RAPPORT	09/02/2023	09/02/2022	09/02/2023	 Image: A state 	

This tab contains all the reports generated in ESIA. You can **view**download **download them** in pdf format or **delete them**.

Mail settings

PARAMÈTRES MAIL					
Serveur Mail					
Utilisateur					
Mot de passe mail					
Emetteur					
Port smtp	465				
Ssi	8				
Modifier Envoyer mail de test					

This tab allows you to set the various mail parameters:

- The mail server
- The sender
- The mail password
- The smtp port
- Activate or deactivate the SSL protocol

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